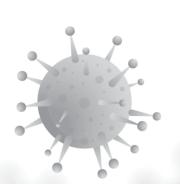


Vaccinating Companies in Georgia: AmCham Experiences

By AmCham Georgia

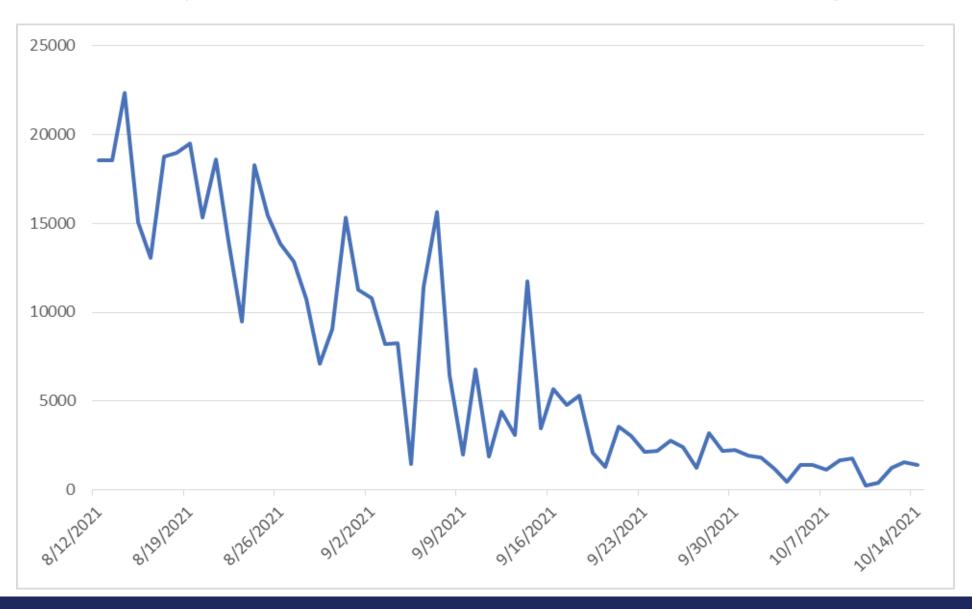
October 2021





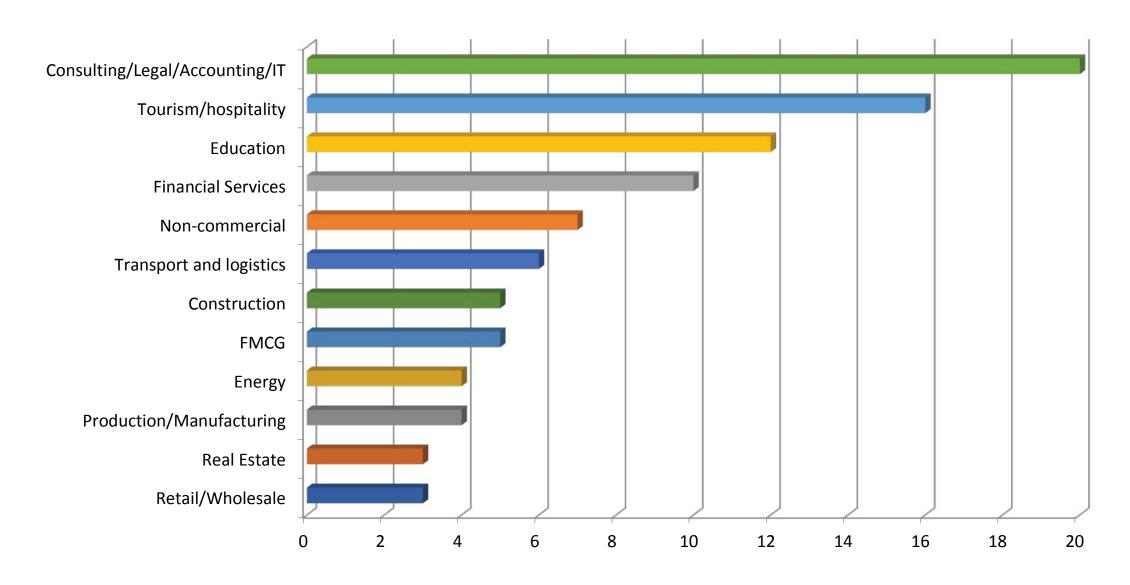
Number of daily new doses of vaccine in Georgia





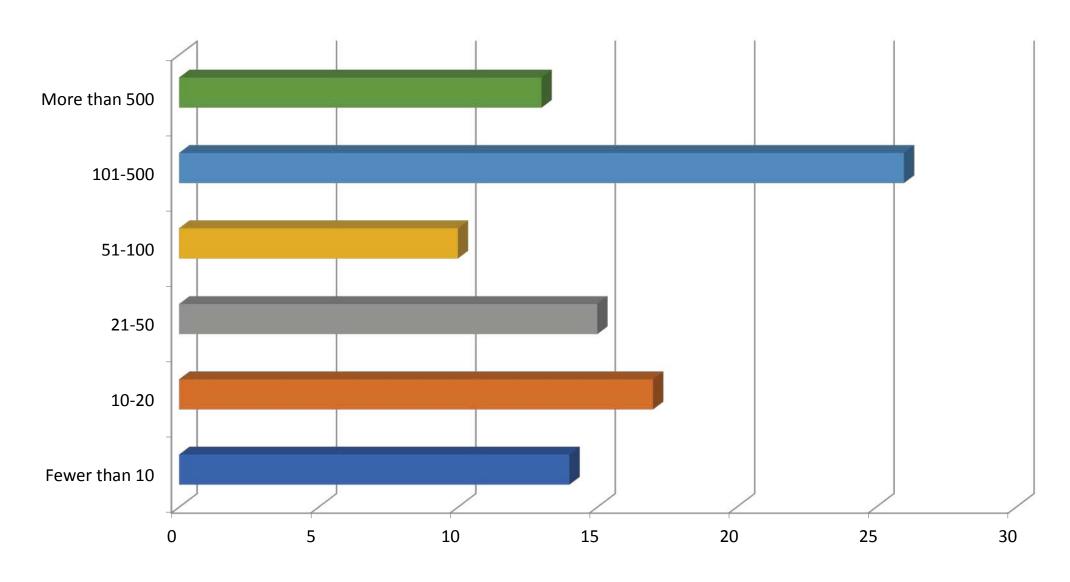
Respondents by sector





Respondents by number of employees





Size and sector

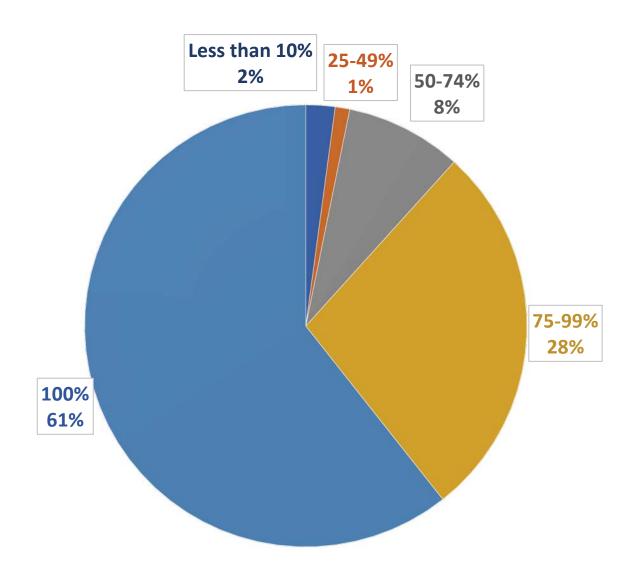


Row Labels	< 10	10-20	21-50	51-100	101-500	> 500	Grand Total
Construction	1		2		2		5
Consulting/Legal/Accounting/IT	5	7	3	3	2		20
Education	2	3	1		3	3	12
Energy	2				1	1	4
Financial Services	2	1	1	1	3	2	10
FMCG			1	1	2	1	5
Non-commercial		4	1	2			7
Production/Manufacturing				1	2	1	4
Real Estate			1	1	1		3
Retail/Wholesale			1		1	1	3
Tourism/hospitality			4	1	8	3	16
Transport and logistics	2	2			1	1	6
Grand Total	14	17	15	10	26	13	95

biggest employing sectors that responded

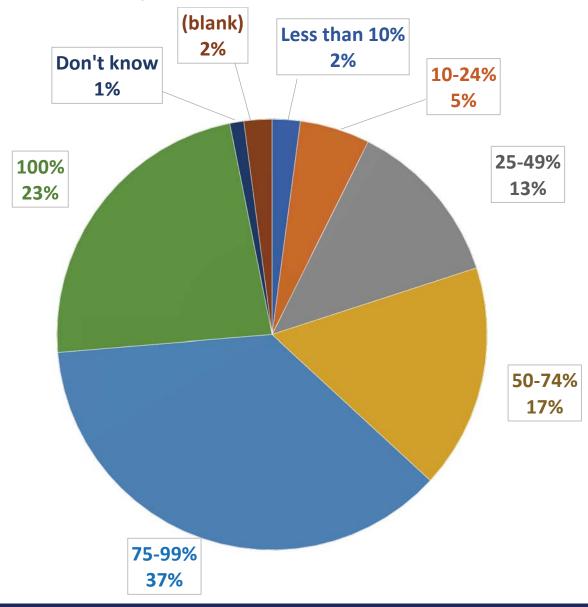
Levels of vaccination amongst management





Employees that are fully vaccinated





Levels of vaccination amongst employees by size



	< 10%	10-24%	25-49%	50-74%	75-99%	100%	Grand Total
Fewer than 10	14%			14%	21%	50%	14
10-20					18%	76%	17
21-50		13%		13%	60%	13%	15
51-100		10%		30%	60%		10
101-500		4%	23%	31%	38%		26
More than 500		8%	46%	8%	31%		13
Grand Total	2%	5%	13%	17%	37%	23%	95

levels of vaccination generally go down as companies get bigger

Levels of vaccination amongst employees by sector



some sectors are doing particularly well

	< 10%	10-24%	25-49%	50-74%	75-99%	100%	Total number of respondents
Non-commercial				14%	43%	43%	7
Education				17%	42%	42%	12
Consulting/Legal/Accounting/IT				15%	45%	40%	20
Financial Services			10%	10%	50%	30%	10
Real Estate					100%		3
Transport and logistics			17%	17%	17%	33%	6
FMCG			40%		40%	20%	5
Energy	50%				25%	0%	4
Construction		20%		40%	20%		5
Production/Manufacturing			50%	50%			4
Retail/Wholesale			33%	33%	33%		3
Tourism/hospitality		25%	31%	19%	25%		16
Grand Total	2%	5%	13%	17%	37%	23%	95

some of these sectors generally have smaller companies

quite large numbers of employees and seem to do well anyway

and some 'client facing' businesses are still facing big challenges

Companies with 100% vaccinations



With 21-50 employees

- Mars
- McLain Association for Children



With 10-20 employees

- Dentons
- ETI Ltd
- Gazelle Finance Georgia LLc
- Global Compact Network Georgia
- JSC "SavvY"
- Kordzadze Law Office
- LPA Law Firm
- M&M Militzer&Muench Georgien Ltd
- MG Law Office
- PH International
- RTI International, Georgia branch
- SDSU Georgia
- Zinc Network

With fewer than 10 employees

- Hyundia Glovis
- Mastercard Europe SA Representative
 Office Georgia
- Microsoft Georgia
- PMO Business Consulting
- T3Concept Ltd
- Visa



Companies with 75%+ vaccinated



With More than 500 employees

- Alta Ltd.
- Caucasus University
- TBC Bank
- The University of Georgia



With 101-500 employees

- Domson's Engineering & Construction
- Duty Free Georgia
- Georgian Outlet & Resorts Group
- Hilton Batumi
- International Black Sea University- IBSU
- PASHA Bank Georgia
- QSI International School of Tbilisi
- TBC Leasing
- Terabank
- Georgian American University

With 51-100 employees

- CENN
- Colliers Georgia
- Deloitte and Touche LLC
- Grant Thornton
- Philip Morris Georgia
- PMCG

With 21-50 employees

- Barmaglot Tbilisi
- CNFA
- Conformity Assessment International
- Cushman & Wakefield Georgia
- Galt & Taggart
- Gergili LLC
- The Salvation Army
- Vinotel
- WST Georgia

With 10-20 employees

- Global Compact Network Georgia
- IT Consulting Georgia
- Tetra Tech ARD Inc

With fewer than 10 employees

- American Councils
- KK&Partners
- Moped Depot



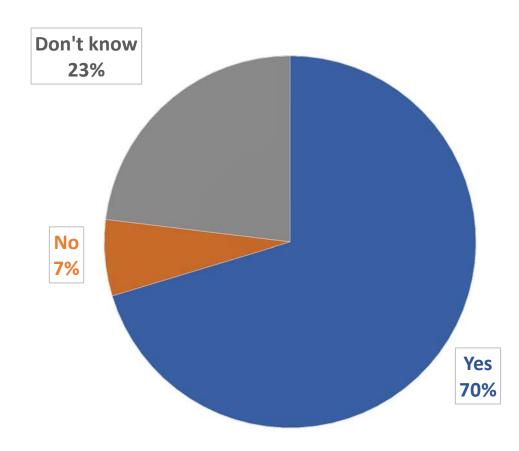
Over ¾ of members have made efforts to get people vaccinated



We have simply told staff to get vaccinated	46
We have given time off for people to get vaccinated	34
We have held a meeting to discuss with staff	46
We have brought in experts to convince staff to get vaccinated	24
We have offered bonuses to staff who get vaccinated	10
Other:	
Other: Education campaign	4
	4
Education campaign	

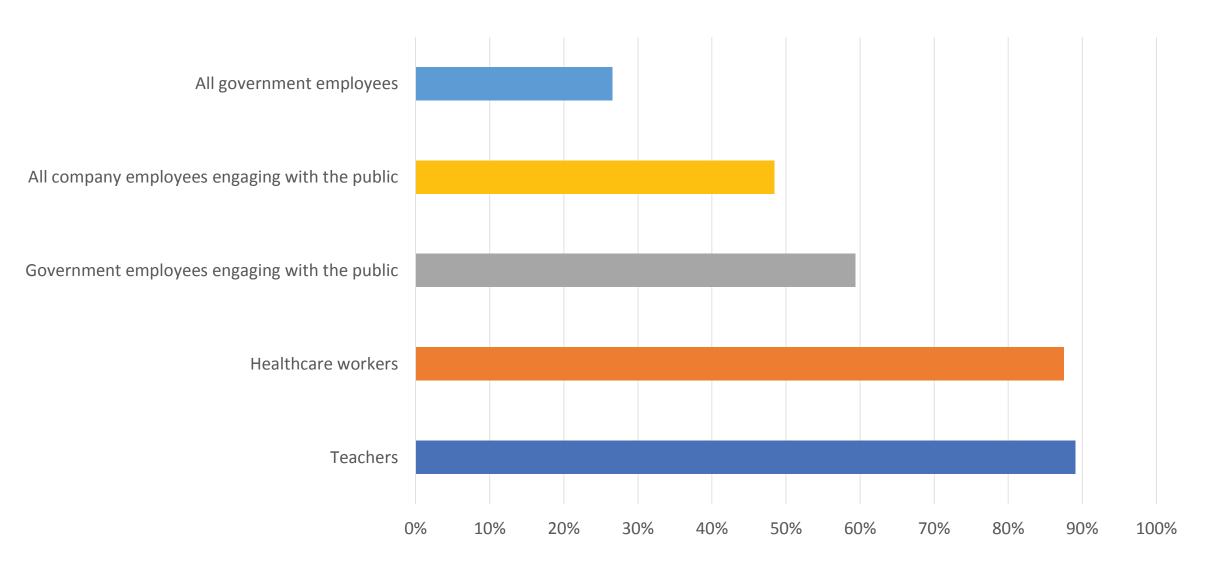
Mandates – Is there any area of the economy where vaccines should be required





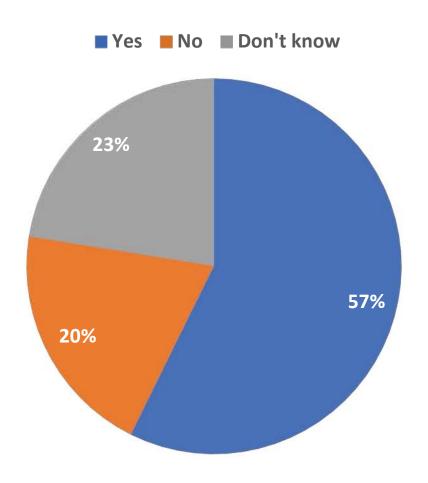
Who should be vaccinated?





Do you think companies should be able to require their staff to get vaccinated?





Other areas where mandates were suggested



Hospitality

Military

Retail

Food and beverage production and distribution

Tourism

Transport and logistics

Taxi companies

University students

Messages



- Huge variation in vaccination levels
- Some companies trying really hard and still not getting great results
- Bigger companies and companies with lower paid employees face the bigger challenges
- There is a strong consensus on mandates for teachers and medical staff - 10x as many members in favor than against
- There is a fairly strong consensus on companies gaining right to mandate 3x as many Amcham members in favor than against

Areas where AmCham should work



- Lobby for mandates at least in certain areas
- Publicize a list of companies that have 75%+ of their staff vaccinated.
- Provide a list of 'experts' that companies can use
- Write a short report on member experiences, to help shape policy and company activity.
- See if members are interested to reach-out into the communities to convince people to get vaccinated
- We did not ask about passports



Thank You

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